

General Meeting of Shareholders OMV Petrom S.A.

Update of 2026 Investment Budget

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Chief Financial Officer**

Bucharest, Nov 6th 2026



OMV Petrom

Update of 2026 Investments Budget OMV Petrom SA

Business Division	Approved Budget 2026	Updated Budget 2026	Updated vs Approved Budget %	Updated vs Approved Budget
	- RON mn -	- RON mn -	- RON mn -	- RON mn -
Exploration & Production	5,516	6,706	22%	1,190
Refining & Marketing	2,486	2,455	-1%	-31
Gas & Power	525	561	7%	36
Corporate	40	41	3%	1
Inorganic/ Contigent	443	215	-51%	-228
TOTAL OMV PETROM S.A.	9,009	9,978	11%	969

fx rate used for approved budget - 5.100 RON / EUR

fx rate used for updated budget - 5.2115 RON / EUR

Key drivers

- ▶ Due to higher capital expenditures (Capex) for Neptun Deep project in 2026. Nevertheless, total Neptun Deep Development post FID Capex is estimated to remain in line with previous guidance (~EUR 2 bn for OMV Petrom)
- ▶ Exchange rate effect due to RON devaluation against EUR

Notes:

Investments include fixed assets acquisitions, financial investments (e.g. share capital increase), lease contracts capitalized under IFRS 16, exploration and appraisal wells of current year (excluding not successful part).

For the purpose of approving the investments indicator, the value of the investments is determined after deducting the subsidies related to the assets, in alignment with the accounting treatment applied in the financial statements prepared in accordance with IFRS



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